

Tentative Agenda

FCSTONE/DOWNES-O'NEILL OUTLOOK CONFERENCE 2009

*You will need a photo ID at the security desk in the Deloitte building

Day 1

June 17, 2009

8:30 - 9:40 a.m. Registration & Continental Breakfast

9:45 - 9:50 a.m. Welcome - Tom Gaughan

9:50 - 11:00 a.m. Keynote Speaker - Dennis Gartman, "The Gartman Letter"

11:00a - 12:00 p.m. Global Weather Outlook - Drew Lerner - Climatologist

12:00 - 12:10 p.m. Briefing on OTC Weather Derivatives - Tom Gaughan

12:10 - 1:00 p.m. Lunch

1:00 - 1:45 p.m. Energy - Jim Burr, FCStone, LLC

1:45 - 2:30 p.m. Grains and Oilseeds - David Smoldt, Vice President, FCStone, LLC

2:30 - 3:10 p.m. Dairy Market Outlook - Bill Brooks, Economist, FCStone/Downes-O'Neill

3:10 - 3:20 p.m. Break

3:20 - 3:50 p.m. Softs - Michael Caughlan, Vice President, McKeany & Flavell

3:50 - 4:20 p.m. Corn Sweeteners - Kevin Combs, Vice President, McKeany & Flavell

Adjourn

5:45 p.m. Leave from Hotel Allegro/board bus to dinner at Shedd Aquarium

6:30 - 7:30 p.m. Cocktails - Shedd Aquarium

7:30 - 9:45 p.m. Dinner - Shedd Aquarium

9:45 p.m. Board bus for return to Hotel Allegro

Day 2

June 18, 2009

7:45 - 8:10 a.m. Continental Breakfast

8:10 - 8:50 a.m. World Sugar - Mario Silveira - FCStone, Brazil

8:50 - 9:50 a.m. The Global Food Economy: Long-Term Trends in Demand, Supply, and Prices -Douglas Southgate, Agricultural Economist, Ohio State University

9:50 - 10:35 a.m. Computerized Technical Analysis & Forecast - Peter Ullrich, Technical Analyst

10:35 - 11:15 a.m. Global Dairy Markets - Ken Bailey PhD, FCStone/Downes-O'Neill Consultant

11:15 - 12:15 p.m. Lunch

12:15 - 1:15 p.m. U.S. & World Currencies - David Hightower, "The Hightower Report"

1:15 - 2:05 p.m. Legislative Outlook - Jim Webster, Webster Agricultural Letter

2:05 - 2:15 p.m. Break

2:15 - 3:15 pm Meats and Livestock - Ryan Turner, FCStone, Market Analyst

Conference Venue

The Deloitte Building
111 S. Wacker Dr.
29th fl conference center
Chicago, IL. 60606

Hotel

Hotel Allegro
171 W. Randolph
Chicago, IL 60601
1-800-643-1500